



# FIRST ADVANTAGE BANK

Type of Credit - Check the appropriate box

Statement Date:

Individual (If you check this box, provide financial information only about yourself.)

Joint, with \_\_\_\_\_ (If you check this box, provide financial information about yourself and the other person.)

## Personal Financial Statement of

NOTE: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Information Needed:	Applicant	Co-Applicant
Full Name		
Street Address		
City		
State		
Zip		
Date of Birth		
Social Security #		
Home Phone		
Business/Occupation		
Business Phone		
# of Dependents		

NOTE: Complete all of Section II BEFORE Section I

### Section I

Assets		Liabilities	
1 Cash on hand & in banks	\$	21 Notes Due to Banks	\$
2 Cash value of Life Insurance	\$	22 Notes Due to Relatives & Friends	\$
3 US Gov. Securities	\$	23 Notes Due to Others	\$
4 Other Marketable Securities	\$	24 Accts, Bills, & Contracts Payable	\$
5 Notes & Accts Rec (Good)	\$	25 Unpaid Taxes Due	\$
6 Other Liquid Assets - Itemize	\$	26 Other Unpaid Taxes & Interest	\$
7		27 Loans on Life Insurance Policies	\$
8		28 Contract Accts Payable	\$
9		29 Cash Rent Owed	\$
<b>10 Total Current Assets</b>	<b>\$</b>	30 Other Liabilities Due w/in 1 yr - Itemize	\$
11 Real Estate Owned	\$	31	
12 Mortgages & Contracts Owned	\$	32	
13 Notes & Accts Rec (Doubtful)	\$	<b>33 Total Current Liabilities</b>	<b>\$</b>
14 Notes Due from relatives & friends	\$	34 Real Estate Mortgage Payable	\$
15 Other Securities not readily marketable	\$	35 Liens & Assessments Payable	\$
16 Personal Property	\$	36 Other Debts - Itemize	\$
17 Other Assets - Itemize	\$	37	
18		<b>38 Total Liabilities</b>	<b>\$</b>
19		39 Net Worth (Total Assets - Total Liab)	\$
<b>20 Total Assets</b>	<b>\$</b>	<b>40 Total Liabilities &amp; Net Worth</b>	<b>\$</b>

### Section II

Annual Income	Applicant	Co-Applicant	Estimate of Annual Expenses	Applicant	Co-Applicant
Salary	\$		Income Taxes	\$	
Bonuses/Commissions	\$		Other Taxes	\$	
Dividends/Interest	\$		Insurance Premiums	\$	
Net Real Estate Income	\$		Mortgage Premiums	\$	
*Alimony, child support, or separate maintenance	\$		Rent	\$	
income need not be revealed if you do not wish to			Other Expenses - Itemize	\$	
have it considered as a basis for repaying the obligation.					
Other Income - Itemize	\$				
<b>Total</b>	\$		<b>Total</b>	\$	
<b>Total Joint Income</b>		\$	<b>Total Joint Expenses</b>		\$

Schedule 1 - Cash, Savings, CDs, and IRA Accounts		
Name of Financial Institution	Type of Account	Acct. Balance
<b>Totals</b>		\$

Schedule 2 - Life Insurance					
Insurance Company	Insured	Beneficiary	Face Value	Cash Value	Loans
<b>Totals</b>				\$	

Schedule 3 - Securities Owned							
Face Value -Bonds No. of Shares of Stock	Description - Indicate those not reg in your name	Type of Ownership	Cost	Market Value US Govt Securities	Market Value Mktable Securities	Mkt Value not readily mkttable securities	Amt Pledged to Secured Loans
<b>Totals</b>				\$			

Schedule 4 - Notes and Accounts Receivable						
Maker/Debtor	When Due	Original Amt	Balance Due Good Accts	Balance Due Doubtful Accts	Bal Due Notes from Relatives & Friends	Security (if any)
<b>Totals</b>			\$			

Schedule 5 - Real Estate Owned								
Property Description	Creditor	Year Acq'd	Purchase Price	Present Value of Real Estate	Mortg Bal Due	Maturity Date	Repayment Terms	Current Mkt Value
<b>Totals</b>				\$				
Insurance Company:			Agent:					

Schedule 6 - Mortgages and Contracts Owned									
Mortg/Contract	Ownership Interest	Maker Name	Maker Address	Property Covered	Starting Date	Payment	Maturity	Balance Due	
<b>Totals</b>								\$	

Schedule 7 - Personal Property				Loans on Personal Property		
Description	Date when new	Value when new	Value Today	Balance Due	To Whom Payable	
<b>Totals</b>				\$		

Schedule 8 - Notes and Credit Lines						
Name of Creditor	Collateral	Maturity Date	Repayment Terms	Balance Due to Bank	Bal Due to Friends or Relatives	Bal Due to Others
<b>Totals</b>				\$		

**Schedule 9 - Accounts and Contracts Payable**

Name of Creditor	Collateral	Maturity Date	Repayment Terms	Accounts and Bills Payable	Contracts Payable
<b>Totals</b>				<b>\$</b>	

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to Lender to verify in any manner it deems appropriate any and all items indicated on this statement. In addition, each individual signing below authorizes the Lender to check their individual credit account and employment history and have a credit reporting agency prepare a consumer credit report on them. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse changes in such financial condition.

Applicant Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Co-Applicant Signature: \_\_\_\_\_

Date: \_\_\_\_\_